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UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

12 CIV 7728 (GBD)

YORKVILLE ADVISORS, LLC, MARK ANGELO and EDWARD SCHINIK,

ECF CASE

Defendants.

STIPULATION OF VOLUNTARY DISMISSAL WITH PREJUDICE

IT IS HEREBY STIPULATED AND AGREED, by and between the parties and/or their respective counsel that the above-captioned action is voluntarily dismissed with prejudice against all defendants pursuant to Federal Rule of Civil Procedure 41(a)(1)(A)(ii).

Dated: May 18, 2018

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Ву:

Todd D. Brody

Securities and Exchange Commission

New York Regional Office Brookfield Place, Room 400

New York, NY 10281 Tel: (212) 336-0080 Attorney for Plaintiff Caryn G. Schechtman

DLA Piper LLP (US)

1251 Avenue of the Americas New York, NY 10020-1104

Tel: (212) 335-4593

Attorney for Defendants

SO ORDERED, this _____ day of May, 2018.

ED STATES DISTRICT JUDGE

MAY 1 8 2018